

ELITE RIA & Family Office Investment Opportunities Summit

JABOY
PRODUCTIONS

January 29, 2025 10 AM - 6 PM | Fairmont Dallas
Dallas, TX

Exclusive Due Diligence Summit

Verified Investors/Allocators ONLY

Best in Class Investment Opportunities

Prominent Key Note Speakers

Panel Discussions

Sessions at this Summit will include:

- Due Diligence & Risk Management
- Investing in Volatile Times
- Unique Income Strategies
- Retirement Planning
- Tax Strategies
- Best Practices
- Succession/Legacy Planning
- FinTech/Cybersecurity
- Philanthropy
- Artificial Intelligence
- 1031 Exchanges

An Exclusive Due Diligence Event for the Chosen Few.

Invited active allocator attendees include: Family Offices, RIAs, Professional Athletes and HNWI (Buy Side Allocators Only) with a minimum of \$250 Million of assets under management. All attendee registrations will be JABOY Verified for approval to attend. Meetings are mandatory and require sign in for all sessions.

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