



# Sales Team

## NATIONAL SALES MANAGEMENT

**Drew Jackson**

Chief Distribution Officer  
804.615.5756  
djackson@capitalsq.com

**Mark Mercado**

Executive Vice President, Investment Programs & Operations  
951.454.2235  
mmercado@capitalsq.com

## NATIONAL ACCOUNTS

**Michele Wiens**

Senior Vice President, National Accounts  
480.332.0778  
mwiens@capitalsq.com

**Kayla Lien**

Vice President, National Accounts  
480.252.5687  
klien@capitalsq.com

## INSTITUTIONAL RELATIONS

**Stuart Bahnmuller**

Senior Vice President, RIA Product Specialist  
803.464.4263  
sbahnmuller@capitalsq.com

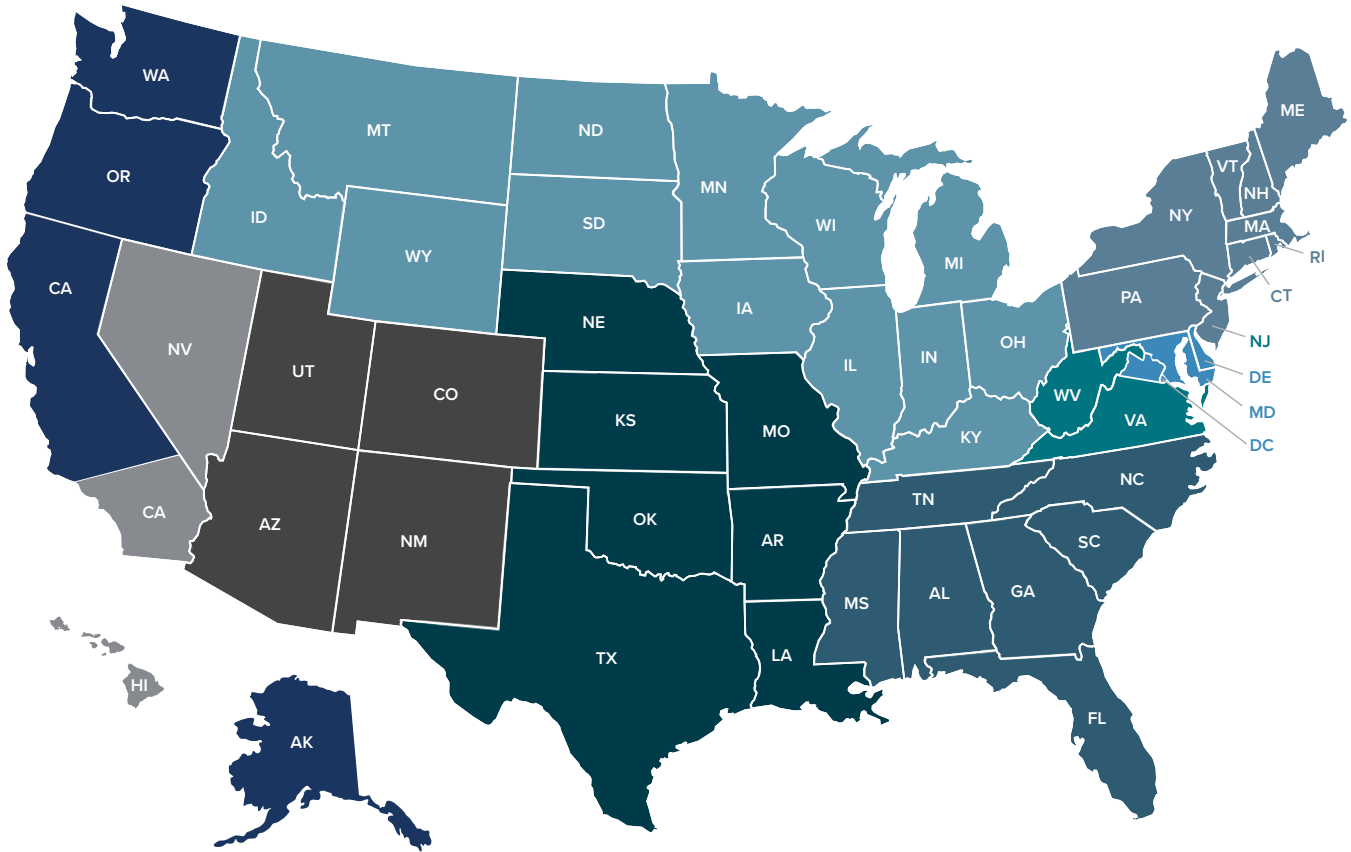
**J. Sheppard Haw**

Managing Director  
804.888.7757  
shaw@capitalsq.com

**Caroline Greber**

Vice President, Institutional Accounts  
804.833.6389  
cgreber@capitalsq.com

# SALES TERRITORIES



## NORTHWEST

AK, WA, OR, NORTHERN CA

**Brad Kahan** | External Wholesaler  
818.519.0496 | bkahan@capitalsq.com

**Shayna Goodin** | Internal Wholesaler  
949.370.3937 | sgoodin@capitalsq.com

## MIDWEST

ID, MT, WY, ND, SD, MN, IA, WI, IL, IN, MI, OH, KY

**Mark Hornung** | External Wholesaler  
949.378.7422 | mhornung@capitalsq.com

**Daniel Gamini** | Internal Wholesaler  
949.444.5563 | dgamini@capitalsq.com

## NORTHEAST

PA, NJ, NY, CT, RI, MA, VT, NH, ME

**Marc Meunier** | External Wholesaler  
617.755.3748 | mmeunier@capitalsq.com

**Hunter Lee** | Internal Wholesaler  
325.513.1130 | hlee@capitalsq.com

## SOUTHWEST

NV, SOUTHERN CA, HI

**Natalie Stephens** | External Wholesaler  
949.423.9851 | nstephens@capitalsq.com

**Shayna Goodin** | Internal Wholesaler  
949.370.3937 | sgoodin@capitalsq.com

## SOUTH CENTRAL

NE, KS, MO, OK, AR, TX, LA

**John Dunn** | External Wholesaler  
713.385.5486 | jdunn@capitalsq.com

**Daniel Gamini** | Internal Wholesaler  
949.444.5563 | dgamini@capitalsq.com

## BELTWAY

NORTHERN VA, DC, MD, DE

**Stuart Bahnmuller** | External Wholesaler  
803.464.4263 | sbahnmuller@capitalsq.com

**Hunter Lee** | Internal Wholesaler  
325.513.1130 | hlee@capitalsq.com

## WEST CENTRAL

UT, CO, AZ, NM

**Nick Headley** | External Wholesaler  
480.233.9190 | nheadley@capitalsq.com

**Daniel Gamini** | Internal Wholesaler  
949.444.5563 | dgamini@capitalsq.com

## SOUTHEAST

TN, NC, SC, MS, AL, GA, FL

**Tim Cronic** | External Wholesaler  
770.500.6342 | tchronic@capitalsq.com

**Charlie Campbell** | Internal Wholesaler  
714.785.4980 | ccampbell@capitalsq.com

## COMMONWEALTH

VA, WV

**Hunter Lee** | External Wholesaler  
325.513.1130 | hlee@capitalsq.com