

Eagle OZ

Eagle OZ is an award-winning Opportunity Zone fund focused on Chicago's Historic Bronzeville. Eagle OZ believes the Bronzeville market is well-positioned for continued economic growth and aims to provide opportunities for investors with tax sheltered profits and current tax deferral, while also improving the quality of life for the subject communities at large.

With more than \$10 billion in economic development expected to break ground over the coming years, creating an estimated 55,000 new jobs, Eagle OZ believes that Chicago's historic Bronzeville region offers the opportunity for massive market growth and steady and substantial appreciation.

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Current and Former Offerings			
Eagle OZ Fund I LP Eagle OZ Fund II LP			
Year Founded	Sector	Structure	Senior Executives
2021	Real Estate, Multifamily, Development	Reg D offerings, limited partnership	Jamie Nahon CFA Gary Peiser CPA
AUM	Total Equity Raised	# of Liquidity Events	# of Private Placement Programs
\$20M	\$7.7M	—	—

Notes			
Eagle OZ Investor Fact Sheet Eagle OZ Investor Brochure Bronzeville Map			
Name	Type	Website	Status
Eagle OZ Fund II LP	Opportunity Zone		Open
Opportunity Zone Fund raising 50M for multi family development in Chicago's historic Bronzeville neighborhood where there is an expected 55K new jobs and \$10B of economic development on the near horizon			



The DI Wire Welcomes Eagle OZ as New Directory Sponsor

June 6, 2022



Eagle OZ Launches Second Opportunity Zone Fund, Partners with Peak Capital...

April 27, 2022

ExchangeRight

ExchangeRight and its affiliates' vertically integrated platform features more than \$5.3 billion in assets under

management that are diversified across over 1,100 properties and more than 21 million square feet throughout 47 states. More than 7,100 investors have trusted ExchangeRight to manage their capital. While all of the company's current and past offerings have met or exceeded targeted cash flow distributions to investors since its founding, past performance does not guarantee future results.

ExchangeRight pursues its passion to empower people to be secure, free, and generous by providing REIT, fund, and 1031 DST portfolios that target secure capital, stable income, and strategic exits. The company strategically syndicates net-leased portfolios of assets backed primarily by investment-grade corporations that successfully operate in the necessity-based retail and healthcare industries, as well as diversified value-add portfolios of inline and outparcel retail properties shadow-anchored by strong-performing grocery tenants. Please visit www.exchangeright.com for more information.

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FULL-CYCLE OFFERINGS

Offering: Net-Leased Preferred Equity Fund 1
Targeted Annualized Return: 12.00-20.00%
Average Annualized Return: 12.00%

Offering: Net-Leased Preferred Equity Fund 2
Targeted Annualized Return: 8.00-12.00%
Average Annualized Return: 10.11%

Offering: Acquisition Notes
Targeted Annualized Return: 12.00-14.00%
Average Annualized Return: 12.00%

Offering: Acquisition Notes II
Targeted Annualized Return: 10.00%
Average Annualized Return: 10.00%

Offering: Acquisition Notes III
Targeted Annualized Return: 8.25-10.00%
Average Annualized Return: 10.00%

Offering: Multifamily 1 - Van Mark Creek Apartments
Targeted Annualized Return: 6.54%
Average Annualized Return: 7.27%

Offering: Multifamily 2 - Mira Bella and San Martin Apartments
Targeted Annualized Return: 6.68%
Average Annualized Return: 6.82%

Offering: Multifamily 3 - Lakeside at Arbor Place Apartments
Targeted Annualized Return: 6.54%
Average Annualized Return: 11.88%

Offering: Multifamily 4 - North Austin Apartments Portfolio
Targeted Annualized Return: 6.52%
Average Annualized Return: 6.89%

Offering: Multifamily 5 - Crystal Lake Florida Apartments
Targeted Annualized Return: 6.44%
Average Annualized Return: 6.51%

Offering: Multifamily 6 - El Paso Apartment Portfolio
Targeted Annualized Return: 5.96%
Average Annualized Return: 14.52%

Offering: Net-Leased Portfolio 1
Targeted Annualized Return: 7.25%
Average Annualized Return: 9.40-10.58%

Offering: Net-Leased Portfolio 2
Targeted Annualized Return: 7.45%
Average Annualized Return: 9.22-10.93%

Offering: Net-Leased Portfolio 3
Targeted Annualized Return: 7.52%
Average Annualized Return: 9.10-10.64%

Offering: Net-Leased Portfolio 4
Targeted Annualized Return: 7.70%
Average Annualized Return: 7.71-9.18%

Offering: Net-Leased Portfolio 8
Targeted Annualized Return: 6.35%
Average Annualized Return: 7.09-9.09%

Offering: Net-Leased Portfolio 12
Targeted Annualized Return: 6.30%
Average Annualized Return: 7.01-9.02%

Offering: Net-Leased Portfolio 13
Targeted Annualized Return: 6.89%
Average Annualized Return: 7.35-9.92%

Offering: Net-Leased Portfolio 14
Targeted Annualized Return: 6.53%
Average Annualized Return: 6.77-8.31%

CLOSED OFFERINGS

Offering: Net-Leased Portfolio 54
Targeted Annualized Return: 5.56%
Actual Annualized Return: 5.56%

Offering: Net-Leased Portfolio 53
Targeted Annualized Return: 5.75%
Actual Annualized Return: 5.88%

Offering: Net-Leased Portfolio 52
Targeted Annualized Return: 6.00%
Actual Annualized Return: 6.00%

Offering: Net-Leased Portfolio 51
Targeted Annualized Return: 6.11%
Actual Annualized Return: 6.11%

Offering: Net-Leased Portfolio 50
Targeted Annualized Return: 6.10%
Actual Annualized Return: 6.12%

Offering: Net-Leased Portfolio 49
Targeted Annualized Return: 6.10%
Actual Annualized Return: 6.10%

Offering: Net-Leased Portfolio 48
Targeted Annualized Return: 6.10%
Actual Annualized Return: 6.10%

Offering: Net-Leased Portfolio 47
Targeted Annualized Return: 6.10%
Actual Annualized Return: 6.10%

Offering: Net-Leased Portfolio 46
Targeted Annualized Return: 6.27%
Actual Annualized Return: 6.27%

Offering: Net-Leased Portfolio 45
Targeted Annualized Return: 6.10%
Actual Annualized Return: 6.10%

Offering: Net-Leased Portfolio 44
Targeted Annualized Return: 5.14%
Actual Annualized Return: 5.14%

Offering: Net-Leased Portfolio 43
Targeted Annualized Return: 6.00%
Actual Annualized Return: 6.10%

Offering: Net-Leased Portfolio 42
Targeted Annualized Return: 6.32%
Actual Annualized Return: 6.34%

Offering: Net-Leased Portfolio 41
Targeted Annualized Return: 6.30%
Actual Annualized Return: 6.30%

Offering: Net-Leased Portfolio 40
Targeted Annualized Return: 6.20%
Actual Annualized Return: 6.20%

Offering: Net-Leased Portfolio 39
Targeted Annualized Return: 6.21%
Actual Annualized Return: 6.22%

Offering: Net-Leased Portfolio 38
Targeted Annualized Return: 6.17%
Actual Annualized Return: 6.18%

Offering: Net-Leased Portfolio 37
Targeted Annualized Return: 6.20%
Actual Annualized Return: 6.20%

Offering: Net-Leased Portfolio 36
Targeted Annualized Return: 6.21%
Actual Annualized Return: 6.21%

Offering: Net-Leased Portfolio 35
Targeted Annualized Return: 6.00%
Actual Annualized Return: 6.01%

Offering: Net-Leased Portfolio 34
Targeted Annualized Return: 5.14%
Actual Annualized Return: 5.14%

Offering: Net-Leased Portfolio 33
Targeted Annualized Return: 5.10%
Actual Annualized Return: 5.10%

Offering: Net-Leased Portfolio 32
Targeted Annualized Return: 6.60%
Actual Annualized Return: 6.67%

Offering: Net-Leased Portfolio 31
Targeted Annualized Return: 6.70%
Actual Annualized Return: 6.83%

Offering: Net-Leased Portfolio 30
Targeted Annualized Return: 6.82%
Actual Annualized Return: 6.97%

Offering: Net-Leased Portfolio 29
Targeted Annualized Return: 6.85%
Actual Annualized Return: 6.92%

Offering: Net-Leased Portfolio 28
Targeted Annualized Return: 6.30%
Actual Annualized Return: 6.30%

Offering: Net-Leased Portfolio 27
Targeted Annualized Return: 6.30%
Actual Annualized Return: 6.30%

Offering: Net-Leased Portfolio 26
Targeted Annualized Return: 6.10%
Actual Annualized Return: 6.10%

Offering: Net-Leased Portfolio 25
Targeted Annualized Return: 6.10%
Actual Annualized Return: 6.20%

Offering: Net-Leased Portfolio 24
Targeted Annualized Return: 6.20%
Actual Annualized Return: 6.20%

Offering: Net-Leased Portfolio 23
Targeted Annualized Return: 6.24%
Actual Annualized Return: 6.30%

Offering: Net-Leased Portfolio 22
Targeted Annualized Return: 6.52%
Actual Annualized Return: 6.52%

Offering: Net-Leased Portfolio 21
Targeted Annualized Return: 6.59%
Actual Annualized Return: 6.59%

Offering: Net-Leased Portfolio 20
Targeted Annualized Return: 6.63%
Actual Annualized Return: 6.63%

Offering: Net-Leased Portfolio 19
Targeted Annualized Return: 6.70%
Actual Annualized Return: 6.93-7.25%

Offering: Net-Leased Portfolio 18
Targeted Annualized Return: 6.60%
Actual Annualized Return: 6.67-6.98%

Offering: Net-Leased Portfolio 17
Targeted Annualized Return: 6.93%
Actual Annualized Return: 7.04-7.82%

Offering: Net-Leased Portfolio 16
Targeted Annualized Return: 6.70%
Average Annualized Return: 7.00-8.50%

Offering: Net-Leased Portfolio 15
Targeted Annualized Return: 6.25%
Average Annualized Return: 6.54-7.99%

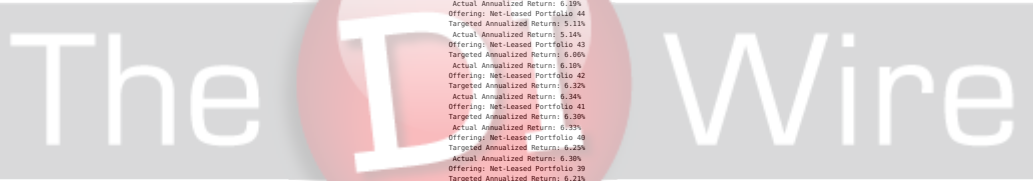
Offering: Net-Leased Portfolio 10
Targeted Annualized Return: 7.32%
Actual Annualized Return: 7.32%

Offering: Net-Leased Portfolio 9
Targeted Annualized Return: 7.52%
Actual Annualized Return: 7.52%

Offering: Net-Leased Portfolio 7
Targeted Annualized Return: 7.79%
Average Annualized Return: 7.81-9.07%

Offering: Net-Leased Portfolio 6
Targeted Annualized Return: 7.65%
Average Annualized Return: 7.67-8.13%

Offering: Net-Leased Portfolio 5
Targeted Annualized Return: 7.24%
Actual Annualized Return: 7.34-8.10%



Year Founded	Sector	Structure	Senior Executives
2012	Real Estate, Retail and Office	ExchangeRight's net-leasable platform features REIT, fund, and 1031 057 portfolios of long-term, net-leasable properties backed primarily by investment-grade corporations. The company targets tenants that operate successfully in the necessity retail and healthcare industries to provide investors with stable and predictable income. ExchangeRight's diversified value-add portfolios feature inline and outparcel retail properties shadow-anchored by strong-performing grocery tenants. Portfolios are focused on properties that exhibit in-place distributable cash flow with the potential to add value via strategic leasing initiatives and tenant improvement.	David Fisher, CPA, Managing Partner Joshua Ungerecht, Managing Partner Warren Thomas, CPA, Managing Partner Eve Van Steenit, CPA, CFA, CFO Susana Dryden, COO
ADM*	Total Equity Raised*	# of Full Cycle Offerings*	# of Private Placement Programs*
\$5.3+ billion	\$2.9+ billion	28	81
<p>Notes</p> <ul style="list-style-type: none"> \$5.3+ Billion of assets under management 2+ Billion square feet under management Focus on primarily investment-grade, necessity-based retail and healthcare <ul style="list-style-type: none"> Invested across 1,100+ properties Diversified across 47 states All full-cycle offerings (28 total thus far) have met or exceeded projected returns <p>Past performance is no guarantee of future results. All ADM statistics as of 8/31/22. ExchangeRight provides a vertically integrated, fully scalable real estate platform</p> <p>Underwriting and Acquisitions</p> <ul style="list-style-type: none"> Financing and Structuring Leasing and Tenant Retention Marketing and Dispositions Asset and Property Management <ul style="list-style-type: none"> Analysis and Legal Institutional-Quality Investor Reporting Monthly Investor Distributions <p>Multimedia</p> <p>Corporate Overview</p>			

*As of July 31, 2022.

FactRight

FactRight is the premier source of credible perspective and advice for wealth managers seeking access to alternative investments. Our credentialed risk mitigation and investment professionals are experts in investigating and explaining investment sponsors and their offerings.

Whether you are looking to meet compliance regulations, connect a product to an audience, or just explore the possibilities of alternative investments, our industry expertise will help you build stronger, more valuable client relationships.

- 1031 Exchange Syndications
- Oil & Gas
- Funds of Funds
- Hedge Funds
- Interval Funds
- Life Settlements
- Opportunity Zones
- Private and Public Real Estate Funds
- Private Equity Funds
- Reg A+ Offerings

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Year Founded	Principals	Multimedia
2007	Gail Schneck – Chief Executive Officer Jacob Heidkamp – Co-President Russell Putnam – Co-President N. John Paliotta – Chief Business Development Officer Brandon L. Raatikka – Chief Operating Officer Kemp H. Hanley – Chief Financial Officer	FactRight Blog FactRight Report Center
Notes		
Learn more at www.factright.com		

Four Springs Capital Trust

Four Springs Capital Trust (FSCT) is an internally managed real estate investment trust focused on acquiring, owning, and managing a diversified portfolio of income-producing industrial, medical, retail and office commercial real estate properties throughout the United States that are subject to long-term triple or double net leases with investment grade and other credit worthy tenants.

Four Springs TEN31 Xchange (FSXchange) is a real estate firm that provides customized tax deferred exchange solutions for real estate investors. FSXchange is a subsidiary of Four

Springs Capital Trust (FSCT), a REIT that focuses on acquiring and managing a diversified portfolio of single-tenant commercial properties, including industrial/warehouse, medical/office, and retail that have long-term double or triple net leases with credit worthy tenants.

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Eric Paul,
 President, Four Springs Capital Markets
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Current and Former Offerings			
14 DST offerings, 1 Private REIT (Four Springs Capital Trust)			
Year Founded	Sector	Structure	Senior Executives
2012	Real estate: industrial, healthcare, retail and office properties	Reg D Private Placement – Net lease REIT, DST	William Dioguardi, Chief Executive Officer Coby Johnson, President, Chief Operating Officer and Secretary John E. Warch, Chief Financial Officer and Treasurer Cynthia M. Daly, Vice President, Underwriting Jared Morgan, Senior Vice President, Head of Acquisitions
AUM*	Total Equity Raised*	# of Liquidity Events*	# of Private Placement Programs*
\$438 million	\$289.6 million	–	14 DST Offerings, 1 Private REIT
Notes			

We seek to acquire single tenant net lease properties throughout the United States that are leased to high quality tenants and have remaining lease terms in excess of 10 years and with contractual rent increases. We believe these properties offer benefits as compared to other types of commercial real estate due to the relative stability of the cash flows from long term leases, as well as reduced property level expenses and capital expenditures resulting from the net lease structure. We generally target properties with purchase prices ranging from \$5 million to \$25 million, as we believe there is less competition from larger institutional investors that typically target larger properties and portfolios. Our portfolio is diversified not only by tenant, industry and geography, but also by property type, which we believe differentiates us from certain other net lease REITs and further reduces risk and enhances cash flow stability. We are an active asset manager and regularly review each of our properties for changes in the credit of the tenant, business performance at the property, industry trends and local real estate market conditions.

Our senior management team has extensive net lease real estate and public and private REIT management experience. Since our inception, our management team has also developed and implemented internal processes, procedures and controls to establish a scalable infrastructure that we believe will allow us to grow efficiently. We are actively investing in single tenant net lease real estate and have developed a reputation as a credible and active buyer of single tenant net lease real estate within the industry. We leverage our extensive network of long-standing relationships with owners, tenants, developers, brokers, lenders, private equity firms and other participants in the real estate industry to access a wide variety of acquisition opportunities. We believe that our knowledge of the net lease market, reputation as a credible and active buyer, and extensive network of long-standing relationships will provide us access to a pipeline of attractive investment opportunities, which will enable us to grow and further diversify our portfolio.

Four Springs Capital Trust Portfolio Overview (As of May 2020)

Properties: 98

Square Footage: 2.6 Million

Occupancy: 100%

Average Remaining Lease Term:¹ 10.5 years²

Investment Grade Tenancy³

(By Revenue / Number): 43%

Number of Tenants: 46

Number of States: 29

Number of Industries: 31

Average property age:⁴ 11 years

Annualized Base Rent \$29.7 million

Leverage: 51%

1. Weighted by ABR.

2. Excludes the company's property in Lebanon, IN that is leased on a month-to-month basis. Though we consolidate this property in our financial statements in accordance with GAAP, we only own 10% therein through a joint venture. On a prorata basis, this property contributes less than 1% of our prorata share of rental revenue.

3. Tenant or lease guarantor has an investment grade credit rating from a major rating agency or has an obligation that has been so rated. An investment grade credit rating refers to a published long-term credit rating of Baa3/BBB- or above from one or both of Moody's Investors Service, Inc. and Standard & Poor's Ratings Services. This percentage is weighted by ABR.

4. Based on the later of year built or year of last renovation and weighted by ABR.

Note: Property type composition by Base Rent.

*Data as of May 2020

FS Investments

FS Investments is a leading asset manager dedicated to helping individuals, financial professionals and institutions design better portfolios. The firm provides access to alternative sources of income and growth, and focuses on setting industry standards for investor protection, education and transparency. FS Investments is headquartered in Philadelphia, PA with offices in New York, NY, Orlando, FL, Washington, DC and Leawood, KS. Visit www.fsinvestments.com to learn more.

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Current and Former Offerings

FS Credit Income Fund
 FS Credit Real Estate Income Trust
 FS Multi-Alternative Income Fund
 FS Multi-Strategy Alternatives Fund
 FS Long/Short Equity Fund
 FS Energy Total Return Fund

Chiron funds

Chiron Capital Allocation Fund
 Chiron Global Opportunities Fund
 Chiron SMid Opportunities Fund

Publicly listed

FS KKR Capital Corp. (NYSE: FSK)

Closed offerings

FS KKR Capital Corp. II
 FS Energy & Power Fund
 FS Global Credit Opportunities Fund

Year Founded	Sector	Structure	Senior Executives
2007	Other		Michael Forman, Chairman & CEO
AUM*	Total Equity Raised*	# of Liquidity Events*	# of Private Placement Programs*

Notes

Current and Former Offerings

FS Credit Income Fund
 FS Credit Real Estate Income Trust
 FS Multi-Alternative Income Fund
 FS Multi-Strategy Alternatives Fund
 FS Long/Short Equity Fund
 FS Energy Total Return Fund **Chiron funds**
 Chiron Capital Allocation Fund
 Chiron Global Opportunities Fund
 Chiron SMid Opportunities Fund **Publicly listed**
 FS KKR Capital Corp. (NYSE: FSK) **Closed offerings**
 FS KKR Capital Corp. II
 FS Energy & Power Fund
 FS Global Credit Opportunities Fund

Year Founded	Sector	Structure	Senior Executives
2007	Other		Michael Forman, Chairman & CEO
AUM*	Total Equity Raised*	# of Liquidity Events*	# of Private Placement Programs*

Notes

Name	Type	Website	Status
Total Income + Real Estate Fund	Interval Fund	Bluerock Funds	Open

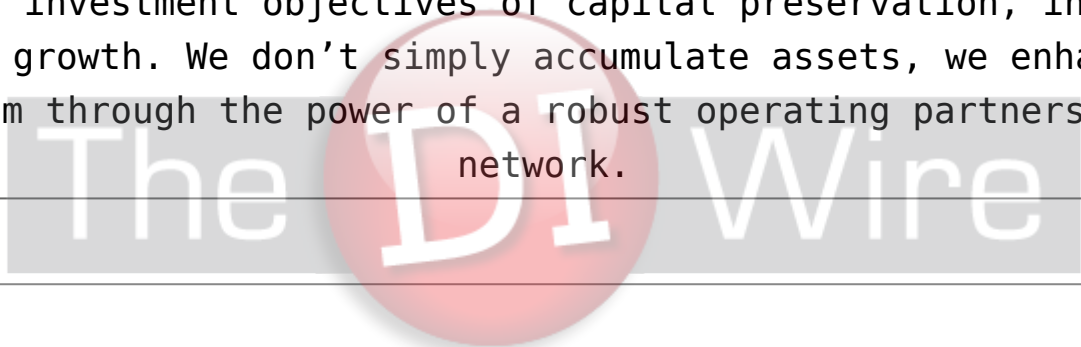
Bluerock's Total Income + Real Estate Fund is a public fund utilizing a multi-manager, multi-strategy and multi-sector approach. The Fund allows individuals to invest in private, institutional real estate securities alongside some of the nation's largest endowment and pension plans. The Fund is a continuously offered, non-diversified, closed-end management investment company that is operated as an interval fund.

Bluerock Residential Growth REIT, Inc	Publicly listed REIT	Bluerock Residential	Open
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Bluerock Residential Growth REIT, Inc. (NYSE MKT: BRG) is a publicly listed REIT that focuses on acquiring a diversified portfolio of Class A institutional-quality apartment properties in demographically attractive growth markets to appeal to the renter by choice. The Company's objective is to generate value through off-market/relationship-based transactions and, at the asset level, through improvements to operations and properties.

Bluerock Value Exchange	DST	Bluerock Value Exchange	Open
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Bluerock Value Exchange employs an investment strategy that includes three primary selection criteria: property type, market and partner. We believe investing in high-quality multifamily assets in growth markets across the nation will meet investment objectives of capital preservation, income and growth. We don't simply accumulate assets, we enhance them through the power of a robust operating partnership network.



Gentry Mills Capital, LLC

Gentry Mills Capital, LLC is a Dallas-based, real estate investment firm whose purpose is to seek out, package and provide high quality commercial real estate investment opportunities through the Broker-Dealer community. Since 2006, we have raised over \$250 million in capital with over \$1 billion in assets purchased. With a wealth of experience in the commercial real estate industry, our success is a result of our commitment to quality investment opportunities, transparency, and unsurpassed customer service.

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Current and Former Offerings			
<p>We are happy to provide more information on all past or current offerings. More information may be found on our website at GentryMillsCapital.com or through contacting us directly at 972-759-8725 or bglass@gentrymillscapital.com.</p>			
Year Founded	Sector	Structure	Senior Executives
2006	Real Estate	Limited Liability Company	<p>President: William P. "Billy" Glass bglass@gentrymillscapital.com 972-759-7705</p> <p>Vice President: Joshua P. "Josh" Glass jglass@gentrymillscapital.com 972-759-7719</p>
AUM*	Total Equity Raised*	–	–
Over \$1 Billion	Over \$250 Million	–	–
Notes			
–			
Current and Former Offerings			
<ul style="list-style-type: none"> • Bluerock Residential Growth REIT, Inc. (NYSE American: BRG) – Current <ul style="list-style-type: none"> • Bluerock Total Income+ Real Estate Fund – Current • Bluerock Value Exchange (1031 offerings) – Current <ul style="list-style-type: none"> • Private Fund Offerings – Former 			

Year Founded	Sector	Structure	Senior Executives
2002	Real Estate, Multifamily, Development, Retail and Office, Other	<ul style="list-style-type: none"> • REIT (Public) • REIT (Private) • 1031 DST Exchange • Interval Funds • Joint Ventures • Opportunistic Real Estate Investments 	<p>R. Ramin Kamfar, Chairman, Chief Executive Officer and Founder, Bluerock</p> <p>James G. Babb, III, Chief Strategy Officer, Senior Managing Director, Bluerock</p> <p>Jordan B. Ruddy, Chief Operating Officer, Bluerock</p> <p>Simon Adamiyatt, Executive Director, Chief Financial Officer, Bluerock</p> <p>Ryan S. MacDonald, Chief Investment Officer, Bluerock</p> <p>Jeffrey S. Schwaber, Chief Executive Officer, Bluerock Capital Markets</p> <p>Jerold E. Novack, Senior Executive Vice President and CFO</p>

AUM*	Total Equity Raised*	# of Liquidity Events*	# of Private Placement Programs*
\$10+ Billion in acquired and managed assets	\$6+ Billion	20	50
Notes			
<p>Bluerock is a leading institutional alternative asset manager based in New York with regional offices across the U.S. Bluerock principals have a collective 100+ years of investing experience with more than \$48 billion real estate and capital markets experience and manage multiple well-recognized private and public company platforms. Today Bluerock has more than \$10 billion in acquired and managed assets and offers a complementary suite of public and private investment programs, with both short and long-term goals, to individual investors seeking solutions aimed at providing predictable income, capital growth, and tax benefits.</p> <p style="text-align: center;">*As of September 30, 2021</p>			
Name	Type	Website	Status
Bluerock Total Income+ Real Estate Fund	Interval Fund		Open / Continuous
<p>The Bluerock Total Income+ Real Estate Fund (“TI+” or “Fund”) is a public, closed-end interval fund utilizing a multi-manager, strategy, and sector approach. The Fund allows individuals to invest in institutional private equity real estate (iPERE) securities alongside some of the nation’s largest endowment and pension plans.</p>			
Bluerock Residential Growth REIT, Inc.	Publicly listed REIT		Open

Bluerock Residential Growth REIT, Inc. (NYSE American: BRG) is a publicly listed real estate investment trust (REIT) that focuses on acquiring a diversified portfolio of Class A institutional-quality apartment properties in demographically attractive growth markets to appeal to the renter by choice. The Company's objective is to generate value through off-market/relationship-based transactions and, at the asset level, through improvements to operations and properties. The Company generally invests with strategic regional partners, including some of the best-regarded, private owner-operators in the United States, making it possible to operate as a local expert in each of its markets while enhancing off-market sourcing capabilities.

Bluerock Value Exchange	DST (1031)		Open / Continuous
Bluerock Value Exchange ("BVEX") is a national sponsor of syndicated 1031 exchange offerings with a focus on premier exchange properties with value creation potential and that provide stable cash flows to investors.			

Gladstone Companies

The Gladstone Companies are a family of investment funds, headquartered in the Washington, D.C. area, that provide financing to and acquire lower middle market companies, acquire commercial real estate and farmland nationwide, and pay monthly cash distributions to their shareholders.

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Current and Former Offerings			
<ul style="list-style-type: none">• Gladstone Land Series C Preferred Offering in NASDAQ-listed REIT• Gladstone Commercial Series F Preferred Offering in NASDAQ-listed REIT			
Year Founded	Sector	Structure	Senior Executives



<p>2001</p>	<p>Real Estate, Retail and Office, Other</p>	<ul style="list-style-type: none"> • LAND and GOOD -Preferred Securities Offering 	<p>David Gladstone Chairman of the Board of Directors and Chief Executive Officer Terry Lee Brubaker Vice Chairman and Chief Operating Officer Robert Cutlip Executive Managing Director (President of Gladstone Commercial) David Dullum Executive Managing Director (President of Gladstone Investment) Bob Marcotte Executive Managing Director (President of Gladstone Capital) Michael LiCalsi President of Gladstone Administration, General Counsel, and Secretary Jack Dellafiora Chief Compliance Officer of all Gladstone companies, CFO and Treasurer of Gladstone Administration Michael Malesardi CFO and Treasurer of Gladstone Management Jennifer Smith Chief Valuation Officer Lewis Parrish Chief Financial Officer of Gladstone Land John Kent Managing Director, Head of Capital Markets</p>
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AUM*	Total Equity Raised*	# of Liquidity Events*	# of Private Placement Programs*
\$3.0B	\$2.4B	0	1
Notes			
Gladstone has listed three public entities on Nasdaq -LAND, GOOD, GAIN and GLAD.			
Name	Type	Website	Status
Gladstone LAND Series C Preferred Offering	Preferred	www.gladstoneland.com	Open
<p>A continuous public offering of up to 20,000,000 shares (the "Offering") of its newly-designated 6.00% Series C Cumulative Redeemable Preferred Stock (the "Series C Preferred Stock") at an offering price of \$25.00 per share and up to 6,000,000 shares of Series C Preferred Stock pursuant to a dividend reinvestment plan. Gladstone Land is a publicly-traded agricultural real estate investment trust that owns farmland and farm-related properties located in major agricultural markets in the United States. The Company is not a grower but is only a landlord, leasing its farms to corporate and independent farmers. As of June 8, 2020, Gladstone Land owned 115 farms, comprised of approximately 89,000 acres in 10 different states across the U.S. valued at \$909 million.</p>			
Gladstone Commercial Series F Preferred Offering	Preferred	www.gladstonecommercial.com	Open

A continuous public offering of up to 20,000,000 shares (the “Offering”) of its newly-designated 6.00% Series F Cumulative Redeemable Preferred Stock (the “Series F Preferred Stock”) at an offering price of \$25.00 per share (the “Primary Offering”), and up to 6,000,000 shares of Series F Preferred Stock pursuant to a dividend reinvestment plan at a price of \$22.75 per share to those stockholders who participate in such dividend reinvestment plan. Gladstone Commercial is a real estate investment trust focused on acquiring, owning and operating net leased industrial and office properties across the United States. As of March 31, 2020, Gladstone Commercial’s real estate portfolio consisted of 122 properties located in 28 states, totaling approximately 15.1 million square feet.

The logo for 'The DI Wire' features the words 'The' and 'Wire' in a light grey font, with 'DI' in a large, bold, white font inside a red circular graphic. The entire logo is set against a grey rectangular background.

Hartman Income REIT

Hartman has extensive experience acquiring, owning, managing, and leasing commercial office, retail, light industrial and warehouse properties located in Texas. The cornerstone of our investment strategy includes acquiring a portfolio of real estate properties that offer a blend of current and potential income based on in-place occupancy plus relatively significant potential for growth in income and value from re-tenanting, repositioning, and/or redevelopment. Since 1983, Hartman and its affiliated entities (including founder, Allen R. Hartman) have sponsored 29 programs and acquired interests in more than 90 real assets totaling approximately \$805 million as of March 31, 2021.

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Suite 420
Houston, TX 77057

713.457.2222gcraparo@hartmaninvestment.com

mracusin@hi-reit.com www.hartmanreits.com

Current and Former Offerings			
<ul style="list-style-type: none"> • Hartman vREIT XXI, Inc. • Hartman Retail III, DST • Hartman Total Return, Inc. • The Hartman Capital Fund 			
Year Founded	Sector	Structure	Senior Executives
1983	<ul style="list-style-type: none"> • Office • Retail • Light Industrial 	<ul style="list-style-type: none"> • NAV REITs • Reg D • 1031s 	<ul style="list-style-type: none"> • Al Hartman, Chairman of the Board, President & CEO • Michael Racusin, General Counsel and Corporate Secretary • David Wheeler, Chief Investment Officer • Louis T. Fox, III, CFO and Treasurer <ul style="list-style-type: none"> • Kimberly Strickland, Chief Operating Officer • Dan Jones, Senior EVP of Asset Management and Construction
AUM*	Total Equity Raised*	# of Liquidity Events*	# of Private Placement Programs *
\$805 million	—	—	29

Notes			
Name	Type	Website	Status
Hartman vREIT XXI, Inc.	REIT	www.hartmanreits.com	Open
<p>Hartman vREIT XXI, Inc. is a Texas-focused, non-traded and publicly registered Net Asset Value (NAV) Real Estate Investment Trust that seeks to pay attractive and stable cash distributions to shareholders, preserve and protect stockholders' capital, and provide growth to shareholders' initial investment while providing ongoing, intermittent liquidity on a quarterly basis.</p>			
Hartman Retail III, DST	1031	www.hartmanreits.com	Open
<p>Hartman Retail III, DST is offering beneficial ownership interests to accredited investors in the Delaware Statutory Trust that owns Colony Retail, a one-story retail center located in the Dallas Fort Worth Metroplex. Colony Retail should qualify for purposes of completing a like-kind exchange of real property under IRC Section 1031.</p>			
Hartman Total Return, Inc.	Fund seeking REIT status	www.hartmanreits.com	Open
<p>Hartman Total Return, Inc. is a Maryland corporation that intends to make investments opportunistic in value-oriented commercial real estate in Texas seeking to preserve and protect capital while providing moderate income and growth of capital through appreciation.</p>			
The Hartman Capital Fund	Capital fund	www.hartmanreits.com	Open

The Hartman Capital Fund (the “Fund”) is an initial \$12.5m equity fund (subject to an increase of up to \$25m) to provide short-term bridge-financing to affiliated Delaware Statutory Trust (“DST”) programs. The Fund will allow Hartman to deliver more 1031 exchange opportunities to the fast-growing 1031 exchange marketplace.

iCapital

iCapital is the financial technology company with the mission to power the world’s alternative investment marketplace. Our platform has transformed the way alternative investments are bought and sold through tech-based solutions for advisors, their high-net-worth client base, asset managers, and banks.

60 East 42nd Street
New York, NY 10165

[212.994.7400](tel:212.994.7400)

(Heather Muckle) hmuckle@icapitalnetwork.com icapitalnetwork.com

Year Founded	Senior Executives
2013	Lawrence Calcano – Chairman & CEO Nick Veronis – Co-Founder & Managing Partner, Head of Portfolio Management Dan Vene, Co-founder and Head of Client Solutions

Inland Private Capital

Inland Private Capital Corporation (IPC) specializes in offering multiple-owner, tax-focused, private placement investments for accredited investors seeking replacement property for an IRS Section 1031 exchange, as well as Qualified Opportunity Zone opportunities, throughout the United States. IPC is recognized as the industry leader in securitized 1031 Exchange transactions.

2901 Butterfield Road
Oak Brook, IL 60523

[888.671.1031](tel:888.671.1031)

[630.645.4380](tel:630.645.4380)

(Nati Kiferbaum) custserv@inland-investments.com

Questions@inlandprivatecapital.com Inlandprivatecapital.com

Current and Former Offerings			
Year Founded	Sector	Structure	Senior Executives

2001	Multifamily, Healthcare, Self-Storage, Retail, Office, Student Housing, Industrial, Hospitality	Specializes in offering multiple-owner, tax-focused, private placement investments, including DST (Delaware statutory trust) 1031s and QOZ (Qualified Opportunity Zone) opportunities throughout the United States	<p>Mitchell A. Sabshon, Director, President and CEO, Inland Real Estate Investment Corporation</p> <p>Catherine L. Lynch, CFO, Secretary and Director, Inland Real Estate Investment Corporation</p> <p>Keith Lampi, President, COO and Director, Inland Private Capital Corporation</p> <p>Rahul Sehgal, Chief Investment Officer and Director, Inland Private Capital Corporation</p> <p>Joseph Binder, Senior Vice President, Acquisition Structure and Finance, Inland Private Capital Corporation</p> <p>Nati Kiferbaum, Senior Vice President, Capital Markets, Inland Private Capital Corporation</p>
AUM*			# of Private Placement Programs*

\$10.6 billion (as of December 31, 2021)			287
Multifamily	\$4,268,856,000	40%	
Healthcare	\$582,140,601	5%	
Self-Storage	\$1,231,358,374	12%	
Retail	\$761,762,935	7%	
Office	\$735,157,974	7%	
Student Housing	\$310,575,000	3%	
Industrial	\$737,826,976	7%	
Hospitality	\$299,875,000	3%	
Triple Net Retail	\$1,267,367,699	12%	
Senior Living	\$158,850,000	1%	
QOZ	\$286,733,669	3%	
Notes			Multimedia & Collateral Pieces



Track Record Since Inception:

287 Sponsored programs
837 properties acquired in 43 states
204 completed property dispositions
More than \$3.5 billion in full cycle asset dispositions
\$7.8 billion in equity offered
8.75% Weighted average Annualized Rate of Return on full-cycle programs

Results by Asset Class as of 12/31/21	<u>Cumulative Sales Price</u>	<u>Weighted Avg. ARR</u>
Multifamily	\$1,862,998,108	11.60%
Retail	\$912,976,246	6.73%
Office	\$456,700,165	3.98%
Self Storage	\$265,000,000	13.95%
Student Housing	\$81,721,250	10.62%
Industrial	\$148,370,041	5.56%
Healthcare	\$79,725,001	11.40%

***Explanation of Terms & Calculations**

Full-Cycle Programs are those programs that no longer own any assets. However, in certain limited situations in which the subject property(ies) were in foreclosure, IPC has negotiated with the lenders and advanced funds to the investors to allow the investors to exchange their beneficial interest in the original program for a proportionate beneficial interest in a new program, in order to continue their Section 1031 exchanges and avoid potential capital gains and/or forgiveness of debt tax liabilities. Because such exchanges result in an investment continuation, the original programs are not considered full-cycle programs for these purposes.

Weighted Average Annualized Rate of Return (ARR) For each full-cycle program, the ARR is calculated by dividing (a) the sum of (i) total cash flows distributed during the term of the investment program, plus (ii) any net sales proceeds distributed less the investors' original capital, by (b) the investors' original capital; with the result then further divided by (c) the investment period (in years) for that program. To determine the weighted average for all programs, the ARR for each program is multiplied by the capital invested in that program, divided by the total capital invested in all full-cycle programs since inception (2001). To determine the weighted average in each asset class, the ARR for each program within that asset class is multiplied by the capital invested in that program, divided by the total capital invested in all full-cycle programs within that asset class since inception (2001).

- [✖ Portfolio Overview](#)
- [✖ The Leader in Real Estate Private Placement](#)
- [✖ 1031 Brainshark](#)
- [✖ Apartment Living – More Than a Trend, It's a Way of Life](#)

Inspired Healthcare Capital

Inspired Healthcare Capital LLC (“IHC”) is a private equity firm that specializes in

senior housing investments. IHC currently manages multiple private equity funds that are focused on senior housing real estate assets. IHC raises equity through the broker-dealer network via financial advisors and has built a strong reputation in the industry as being senior housing experts.

Inspired Healthcare Capital's leadership team has over 100 years of senior housing, healthcare, and institutional real estate investment experience, and has acquired, developed and financed over \$1.5 billion in healthcare real estate transactions.

With a wealth of strong relationships, IHC provides access to numerous off-market acquisition opportunities and has an experienced team to properly underwrite the investment.

Our mission statement is simple: to provide value to our investors through senior housing real estate investment opportunities by partnering with quality operators who have a proven track record and core values that demonstrate a passion for providing exceptional healthcare services.

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Scottsdale, AZ 85254

[855.298.2988](tel:855.298.2988)

investor@IHCFunds.comwww.ihcfunds.com

Current and Former Offerings

IHC – Capital Real Estate Fund
 IHC – Income Fund 1
 IHC – Income Fund 2
 IHC – Income Fund 3
 IHC – Ashbrook Village DST
 IHC – Peachtree DST
 Inspired Senior Living of Las Vegas DST
 IHC – Candle Light Cove DST
 Inspired Senior Living of Athens DST
 Inspired Senior Living of Brookhaven DST
 Inspired Senior Living of Carson Valley DST
 Inspired Senior Living of Arlington Heights DST
 Inspired Senior Living of Reno DST
 Inspired Senior Living of Naperville DST
 Inspired Senior Living of Hamilton DST
 Inspired Senior Living of Appleton DST
 Inspired Senior Living of Lake Orion DST
 Inspired Senior Living of Chesterfield DST

Year Founded	Sector	Structure	Senior Executives
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2016	Real Estate, Other	N/A	<p>Luke Lee – CEO Patrick Lam – President of Capital Markets Paolo Chen – Director of Finance Andy Diebold – Director of Acquisitions Mike Jones – Director of Investments Lori Knudson – Director of Architecture Scott Laten – Director of Real Estate Development Jason Muth – Director of Acquisitions Rick Rohde – Director of Construction Carrie Todd – Director of Human Resources</p>
AUM	Total Equity Raised	# of Full Cycle Offerings	# of Private Placement Programs
\$800,000,000	\$400,000,000	2	18
Notes			
N/A			
Name	Type	Website	Status

Inspired Senior Living of Lake Orion DST	Inspired Senior Living of Lake Orion DST		Open
-			
Inspired Senior Living of Chesterfield DST	DST, 1031		Open
-			

Institute for Portfolio Alternatives

The Institute for Portfolio Alternatives (IPA) provides national leadership for the Portfolio Diversifying Investments (PDI) industry. We bring together the investment managers, broker-dealers, investment advisers and industry service professionals – new and established – who are dedicated to driving transparency and innovation in the marketplace. Through advocacy and industry-leading education, the IPA is committed to ensuring all investors have access to real assets and the opportunity to effectively balance their investment portfolios. The IPA seeks to raise awareness of PDI products among stakeholders and market participants, including: investment advisers, public policymakers and the investing public. We support increased access to investment strategies with low correlation to the equity markets.

1455 Pennsylvania Avenue, NW
Suite 400
Washington, D.C. 20004

Matt Tramel, CCO
[202.548.7185](tel:202.548.7185)

(Institute for Portfolio Alternatives) info@blackcreekgroup.com
mtramel@ipa.com <http://www.ipa.com/>

KNPRE 1031

KNPRE specializes in the sponsorship of tax-advantaged and impact investment opportunities that seek to positively impact communities and drive value.

350 Jericho Turnpike, Suite 302
Jericho, NY 11753

[212.575.2152](tel:212.575.2152)

[404.992.6644](tel:404.992.6644)

(Heidi Wheatley) invest@knpre.com www.knpre.com

Current and Former Offerings			
Keystone 1031 Net Leased Portfolio			
Year Founded	Sector	Structure	Senior Executives
2016	Real estate	–	Mike Packman, Founder & CEO David Shladovsky, General Counsel Heidi Wheatley, Director of Marketing & Broker-Dealer Relations
AUM*	Total Equity Raised*	# of Liquidity Events*	# of Private Placement Programs*
–	–	–	–
Notes			

-			
Name	Type	Website	Status
Keystone 1031 Net Leased Portfolio	1031 DST	-	Open
-			

Legion Capital

Legion Capital (Symbol: LGCP) is a FinTech driven specialized lender providing growth capital to small and medium sized companies and real estate developers. Legion provides bridge funding, acquisition finance, development, and growth capital in a highly customized and expeditious manner, addressing a large and growing segment of small business and real estate development lending that is under-served by banks and institutions.

Headquartered in Orlando, FL, Legion Capital serves it's Investors and Financial Distribution Partners through a suite of diversified equity and debt investment products, many of which offer attractive yields, non-correlation to traditional financial markets, and defined liquidity dates. For more information, please visit www.LegionCapital.com.

301 E. Pine St., Suite 850
Orlando, FL 32801

[844.464.5427](tel:844.464.5427)

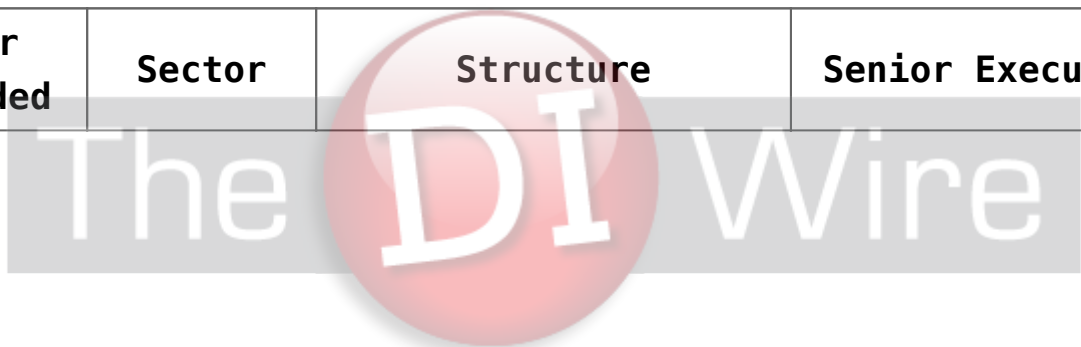
[407.205.4645](tel:407.205.4645)

(Jason Plucinak) jasonp@legioncapital.com www.legioncapital.com

Current and Former Offerings

- \$75 million Reg A+ offering short term bonds and redeemable preferred stock.
 - 1yr Bond: 4.50% annual interest rate
 - 2yr Bond: 5.75% annual interest rate
 - 3yr Bond: 6.50% annual interest rate
 - Preferred Stock: 7.50% annual dividend rate
 - All distributions paid monthly in cash
 - All terms DTC Eligible
 - Available to Non-Accredited Investors in all 50 states
- Former: \$5 million Reg A common stock offering sold out in 2017
- Program has gone full cycle through a common stock listing on the OTCQX in 2020
- Former: \$20 million private note offering sold out in 2020
 - Terms and Rates varied

Year Founded	Sector	Structure	Senior Executives
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2016	Real Estate	<ul style="list-style-type: none"> • Public Corporation issuing Senior Secured Debt & Preferred Equity • Securities backed by direct collateral through Legion Finance, LLC, a wholly owned subsidiary of Legion Capital Corporation • Senior Secured Debt institutionally structured with live cusips, DTC eligibility, and UMB Bank as acting indenture trustee 	<p>Jim Byrd, Chairman – 35yr securities attorney, venture capital executive, and entrepreneur</p> <p>Paul Carrazzone, CEO – 30yr veteran, commercial lender, underwriter, and deal structuring</p> <p>Shane Hackett, CMO – 30yr direct marketer, broadcast, management and training executive</p> <p>Jason Plucinak, VP – Corporate Finance – 17yr Product Distribution, Investment Banking, and corporate finance</p>
AUM	Total Equity Raised	# of Liquidity Events	# of Private Placement Programs
\$60 million	\$65 million	1	1
Notes			
<p>3 total offerings: 1 completed & full cycle 1 completed & in pay off cycle 1 current</p>			

Collateral			
Client E Kit Corporate Brochure			
Name	Type	Website	Status
Legion Capital Corporate Bonds & Redeemable Preferred Stock	Corporate debt & preferred equity		Open
1YR, 2YR, & 3YR Corporate Bond terms paying monthly interest at annual rates of 4.50%, 5.75%, & 6.50% respectively. Redeemable Preferred Stock paying monthly dividends at an annual rate of 7.50%. Offering Proceeds invested in well-collateralized, 1st position real estate development loans.			

Leitbox Storage Partners

Leitbox Storage Partners (“Leitbox”) is a real estate investment company that develops and acquires self storage (often with mixed use & retail integration) in primary and secondary markets. The company employs a “Market Up” strategy, tailoring its real estate strategy to each particular project. Specifically, Leitbox’s real estate professionals determine which approach: repeatable prototype vertical development, mixed-use development, value-add acquisitions, or retail conversions, is the best strategy for the sub-market. Leitbox uses proprietary site selection data analytics, Sitefinder, to increase occupancy outcomes and reduce the time required for site selection analysis.

Through Leitbox’s programmatic, repeatable prototype development process, the Company seeks to create efficient building outcomes at lower development costs and faster vertical execution. In addition to programmatic greenfield

development of vertical self storage, Leitbox leverages the historical experience in the retail and mixed-use sectors through its related company, Merchants Retail Partners, LLC (www.merchantsretail.com) to identify and acquire retail, big-box conversion opportunities and income-producing, storage facilities presenting value-add, upside potential. Somewhat unique to the self storage sector, Leitbox often integrates a mixed-use/retail component to help improve financial outcomes, such as lowering the property's break-even threshold, while allowing projects to be launched in more desirable, high-barrier to entry neighborhoods.

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Birmingham, AL 35223

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(Bill Leitner)

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(Owen Mulvaney) omulvaney@leitbox.com leitbox.com/

Year Founded	Sector	Structure	Senior Executives
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2017	Real Estate, Development, Other	<ul style="list-style-type: none"> • Reg D • DST 	<p>Bill Leitner – Founder and Managing Principal Amy Garrett – Senior Finance Director Andrew Lewis – Senior Director of Development Brandon James – Managing Director, Accounting Owen Mulvaney – Managing Director, Sales and Marketing Brian Conneely – National Sales Manager and Head of National Accounts</p>
AUM	Total Equity Raised	# of Full Cycle Offering	# of Private Placement Programs
\$115,000,000	\$68,000,000	2	3
Notes			

The Leitbox management team has developed over \$3.8B of commercial real estate in 43 states. Through related-party entities, the management team currently manages over \$715M AUM in retail, mixed-use, office and self storage assets. Through related-party entities, the management team currently manages over \$715M AUM in retail, mixed-use, office and self storage assets.

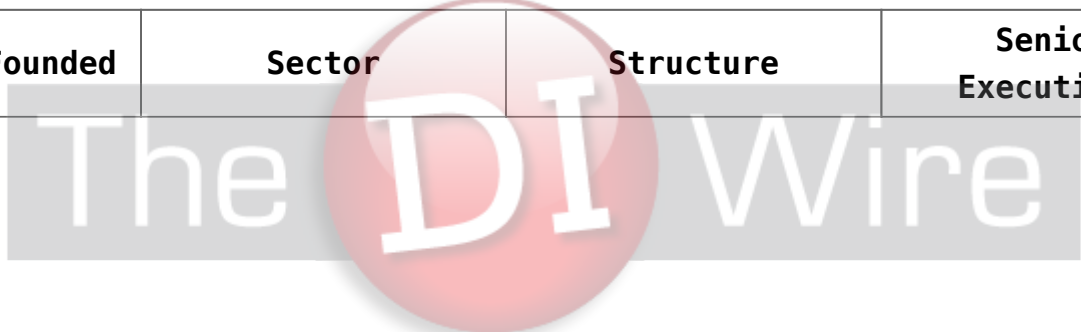
Multimedia

[Fifth Generation of Self Storage](#)

Current and Former Offerings

- Bluerock Residential Growth REIT, Inc. (NYSE American: BRG) – Current
 - Bluerock Total Income+ Real Estate Fund – Current
 - Bluerock Value Exchange (1031 offerings) – Current
 - Private Fund Offerings – Former

Year Founded	Sector	Structure	Senior Executives
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<p>2002</p>	<p>Real Estate, Multifamily, Development, Retail and Office, Other</p>	<ul style="list-style-type: none"> • REIT (Public) • REIT (Private) <ul style="list-style-type: none"> • 1031 DST Exchange • Interval Funds • Joint Ventures • Opportunistic Real Estate Investments 	<p>R. Ramin Kamfar, Chairman, Chief Executive Officer and Founder, Bluerock</p> <p>James G. Babb, III, Chief Strategy Officer, Senior Managing Director, Bluerock</p> <p>Jordan B. Ruddy, Chief Operating Officer, Bluerock</p> <p>Simon Adamiyatt, Executive Director, Chief Financial Officer, Bluerock</p> <p>Ryan S. MacDonald, Chief Investment Officer, Bluerock</p> <p>Jeffrey S. Schwaber, Chief Executive Officer, Bluerock Capital Markets</p> <p>Jerold E. Novack, Senior Executive Vice President and CFO</p>
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AUM*	Total Equity Raised*	# of Liquidity Events*	# of Private Placement Programs*
\$10+ Billion in acquired and managed assets	\$6+ Billion	20	50
Notes			
<p>Bluerock is a leading institutional alternative asset manager based in New York with regional offices across the U.S. Bluerock principals have a collective 100+ years of investing experience with more than \$48 billion real estate and capital markets experience and manage multiple well-recognized private and public company platforms. Today Bluerock has more than \$10 billion in acquired and managed assets and offers a complementary suite of public and private investment programs, with both short and long-term goals, to individual investors seeking solutions aimed at providing predictable income, capital growth, and tax benefits.</p> <p style="text-align: center;">*As of September 30, 2021</p>			
Name	Type	Website	Status
Bluerock Total Income+ Real Estate Fund	Interval Fund		Open / Continuous
<p>The Bluerock Total Income+ Real Estate Fund (“TI+” or “Fund”) is a public, closed-end interval fund utilizing a multi-manager, strategy, and sector approach. The Fund allows individuals to invest in institutional private equity real estate (iPERE) securities alongside some of the nation’s largest endowment and pension plans.</p>			
Bluerock Residential Growth REIT, Inc.	Publicly listed REIT		Open

Bluerock Residential Growth REIT, Inc. (NYSE American: BRG) is a publicly listed real estate investment trust (REIT) that focuses on acquiring a diversified portfolio of Class A institutional-quality apartment properties in demographically attractive growth markets to appeal to the renter by choice.

The Company's objective is to generate value through off-market/relationship-based transactions and, at the asset level, through improvements to operations and properties. The Company generally invests with strategic regional partners, including some of the best-regarded, private owner-operators in the United States, making it possible to operate as a local expert in each of its markets while enhancing off-market sourcing capabilities.

Bluerock Value Exchange	DST (1031)		Open / Continuous
Bluerock Value Exchange ("BVEX") is a national sponsor of syndicated 1031 exchange offerings with a focus on premier exchange properties with value creation potential and that provide stable cash flows to investors.			

Lighthouse Life

Lighthouse Life originates and acquires life insurance policies utilizing its specific knowledge of life settlements and the needs of life insurance policyowners. Led by a seasoned senior management team with more than 100 years of combined experience in life settlements, life insurance and financial services, Lighthouse Life is dedicated to delivering fast, efficient and transparent life settlement transactions to policyowners, as well as providing investors with a diversified source of income through participation in the largely untapped life settlement market.

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[445.200.5601](tel:445.200.5601)

(Michael

Freedman) investor@lighthouselife.com www.lighthouselife.com/beaconbonds

Current and Former Offerings			
Lighthouse Life Senior Beacon Bonds			
Year Founded	Sector	Structure	Senior Executives
2020	Other	Reg A+, Tier II – Senior Bond Offering	Michael D. Freedman, Chief Executive Officer Michael L. Coben, Chief Distribution and Business Development Officer Andrew M. Brecher, Chief Operating Officer James J. Dodaro, Chief Investment and Financial Officer
AUM*	Total Equity Raised*	# of Liquidity Events*	# of Private Placement Programs*
N/A	N/A	N/A	None
Notes			
*As of December 9, 2020			
Name	Type	Website	Status

Lighthouse Life Capital, LLC – 8.5% and 6.5% Senior Beacon Bonds	Reg A+, Tier II – Senior Bond Offering	www.lighthouselife.com	Open
<p>Lighthouse Life Beacon Bonds intend to generate non-correlated yield from the origination, acquisition, sale and maturity of life insurance policies that Lighthouse Life originates and acquires in the substantially untapped life settlement market. Lighthouse Life is focused on originating and acquiring life insurance policies ranging from \$100,000 to \$1,000,000 in death benefits and to subsequently sell these policies to third-party purchasers in exchange for fees and profits.</p>			

The **DI** Wire

Lodging Fund REIT III

Through its affiliates, Legendary Capital acquires and operates a diversified portfolio of 80-200 room limited, select-service and extended-stay hotels with strong mid-market hotel brands, located primarily in the Heartland of the United States.

MacKenzie Capital Management, LP

MacKenzie Capital Management, LP, an acknowledged leader in

the real estate investment management business, views real estate securities from a different perspective, often seeing opportunities that others overlook. For over a thirty years, MacKenzie Capital Management, LP has made a name for itself as something of a maverick in the world of real estate investing. We've found value in investments that others overlooked, and the payoff has been substantial. MacKenzie Capital Management and its affiliates have decades of experience in providing liquidity to investors in illiquid real estate securities. Based in Orinda, California, MacKenzie Capital has specialized in the area of discounted real estate securities and asset management since its formation in 1982.

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 Suite 100
 Orinda, CA 94563

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Current and Former Offerings

MacKenzie Realty Capital

Year Founded	Sector	Structure	Senior Executives
1982	<ul style="list-style-type: none"> • Real Estate • Multifamily • Retail and Office 		<ul style="list-style-type: none"> • Berniece Patterson, Director and Founder • Glen W. Fuller, Managing Director and COO • Robert E. Dixon, Managing Director and CIO • Paul F. Koslosky, CFO

Multimedia

[MRC Fact Sheet](#)

Name	Type	Website	Status
MacKenzie Realty Capital	BDC/REIT	www.mackenziecapital.com/mrc	Open

MacKenzie Realty Capital is an alternative investment fund that seeks to provide current cash flow and the potential for future returns.

Madison Capital Group, LLC

Madison Capital Group was founded in 2009 by Ryan Hanks and is a full-service private equity real estate investment firm with a primary focus on the multifamily and self-storage sectors. Whether buying existing assets or developing from the ground up, they take pride in departing from the conventional approach to real estate investing by walking the road less traveled. Specifically, they pursue off-market and opportunistic opportunities whether through an existing acquisition or a piece of land for development. Their self-storage assets are acquired via the Go Store It brand, which currently has more than 4,000,000 square feet of storage space under ownership and more than 40,000+ units. In addition, with 40+ multifamily acquisitions to date and several properties under development, they utilize affiliate Madison Communities for property management. Most recently, they launched BlueGate Boat & RV Storage. The firm is headquartered in Charlotte, North Carolina with offices strategically placed throughout the United States. To learn more, visit www.madisoncapgroup.com; www.gostoreitpartners.com or www.bluegateboatrv.com.

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[619.985.7873](tel:619.985.7873)

(Tim Snodgrass) tim@madisoncapgroup.com www.madisoncapgroup.com

Current and Former Offerings			
Go Store It currently has a number of DST's and Reg D offerings available. Go Store It mainly offers all cash DST's with a range of 5 to 6% cash on cash return in the first year.			
Year Founded	Sector	Structure	Senior Executives
2009	<ul style="list-style-type: none"> • Multifamily • Other 	DST Reg D	Ryan Hanks Ben Carr Joe Teague
AUM*	Total Equity Raised*	# of Full Cycle Offerings*	# of Private Placement Programs*
\$800,000,000	\$250,000,000	12	2
Notes			
*As of September 30, 2019.			
Multimedia			

Meridian-IQ

Meridian-IQ is your premier tool for selling, recruiting, marketing and understanding the advisor, agent, broker-dealer and trust marketplace.