

CIM Group

<https://thediwire.com/directory/cimgroup/>

September 27, 2017



[vc_row content_placement="middle" el_class="top-row"][vc_column][vc_single_image image="13016" img_size="medium" onclick="custom_link" img_link_target="_blank" css=".vc_custom_1551226535034{padding-right: 20px !important;padding-left: 20px !important;}" link="https://www.cimgroup.com/"][vc_column_text css=".vc_custom_1551226557149{padding-right: 20px !important;padding-left: 20px !important;}" el_class="text-justify"]CIM is a community-focused real estate and infrastructure owner, operator and lender. Since 1994, CIM has managed more than \$56 billion of projects in communities across the Americas on behalf of its own account and its partners, co-investors and shareholders. CIM's broad in-house expertise includes decades of research, acquisition, credit analysis, development, finance, leasing and asset management experience in urban real assets, net-lease assets and other associated credit strategies. By utilizing its disciplined approach and extensive in-house expertise, CIM seeks to create value in projects, which ultimately enhances communities. For more information, visit www.cimgroup.com.[/vc_column_text][vc_column][vc_row][vc_row equal_height="yes" el_class="info" css=".vc_custom_1527679234067{margin-top: 15px !important;margin-bottom: 15px !important;}"][vc_column width="1/3"][vc_column_text]

4700 Wilshire Boulevard
Los Angeles, CA 90010

[/vc_column_text][vc_column][vc_column width="1/3" el_class="bordered"][vc_column_text]

323.860.4900

[/vc_column_text][/vc_column][vc_column width="1/3"][vc_column_text]

www.cimgroup.com

[/vc_column_text][/vc_column][/vc_row][vc_row content_placement="top" el_class="map-heading" css=".vc_custom_1546469662723{background-color: #e7e7e7 !important;}"][vc_column][vc_custom_heading text="To locate a CIM wholesaler, click here." font_container="tag:h2|font_size:16|text_align:left|color:%23b32e25" google_fonts="font_family:Roboto%3A100%2C100italic%2C300%2C300italic%2Cregular%2Citalic%2C500%2C500italic%2C700%2C700italic%2C900%2C900italic|font_style:400%20regular%3A400%3Anormal" el_class="underline" css=".vc_custom_1546469728582{margin-bottom: 7px !important;padding-top: 5px !important;padding-right: 20px !important;padding-bottom: 0px !important;padding-left: 20px !important;background-color: #e7e7e7 !important;}" link="url:https%3A%2F%2Fthediwire.com%2Fwp-content%2Fuploads%2F2019%2F01%2FRTL-SALES-MAP-12-18.pdf||target:%20blank|"][/vc_column][/vc_row][vc_row content_placement="top"][vc_column][vc_empty_space][/vc_column][/vc_row][vc_row css=".vc_custom_1535523040695{margin-top: 15px !important;margin-bottom: 15px !important;}" el_class="tab"][vc_column][vc_tta_accordion color="white" c_position="right" active_section="" collapsible_all="true" el_class="sponsor" css=".vc_custom_1535523060372{margin-right: 15px !important;margin-left: 15px !important;}"][vc_tta_section title="Sponsor Information" tab_id="1527665742051-2d0cdf92-146c5866-ab83"][/vc_column_text]

For Individual Investors: 9 REITs, 1 Preferred Stock Offering
 For Institutional Investors: 14 Real Estate, Infrastructure and Debt Funds

1994	Real estate: Urban Residential, Commercial, Retail, Hospitality, Debt, Infrastructure and U.S.-based Retail, Office and Industrial Net-lease	For Individual Investors: Non-Listed REITs, Preferred Stock Offering	Bill Miller, President and CEO, CCO Capital, LLC Nathan DeBacker, Senior Vice President, CFO
\$29.1 billion		4	
On February 1, 2018, an affiliate of CIM Group® (CIM®) acquired Cole Capital from VEREIT. In connection with the acquisition, Cole Capital Corporation, Cole’s broker-dealer subsidiary, was renamed CCO Capital, LLC.			CIM Group - YouTube

[/vc_column_text][/vc_tta_section][vc_tta_section title="Fund Information" tab_id="1527665741923-5c5fc698-894f5866-ab83"][/vc_column_text]

Cole Credit Property Trust V, Inc. (CCPT V)	Non-traded REIT (Retail)	CIM Group	Closed
Cole Credit Property Trust V, Inc. is a Maryland corporation that invests primarily in income-producing necessity retail properties that are single-tenant properties subject to long-term triple-net or double-net leases with national or regional creditworthy tenants.			
Cole Credit Property Trust IV, Inc. (CCPT IV)	Non-traded REIT (Retail)	CIM Group	Closed
Cole Credit Property Trust IV, Inc. is a public, non-listed REIT that invests primarily in income-producing, necessity single-tenant retail properties and anchored shopping centers subject to long-term net leases with national or regional creditworthy tenants.			



Cole Credit Property Trust III, Inc.	Non-traded REIT (Retail)	-	-
-			
Cole Credit Property Trust II, Inc.	Non-traded REIT (Retail)	-	-
-			
Cole Corporate Income Trust, Inc.	Non-traded REIT (Retail)	-	-
-			
Cole Office & Industrial REIT, Inc. (CCIT III)	Non-traded REIT (Office & Industrial)	CIM Group	Closed
Cole Office & Industrial REIT (CCIT III), Inc. is a public, non-traded REIT that invests primarily in single-tenant, mission-critical office and industrial properties that are essential to the day-to-day operations of a company.			
Cole Office & Industrial REIT, Inc. (CCIT II)	Non-traded REIT (Office & Industrial)	CIM Group	Closed
CCIT II is a public, non-listed REIT that invests primarily in single-tenant, income-producing, necessity office and industrial properties that are leased to creditworthy tenants under long-term leases. CIM defines necessity corporate properties as those that are essential to the day-to-day operations of a company.			
Cole Office & Industrial REIT, Inc.	Non-traded REIT (Office & Industrial)		
-			
CIM Income NAV, Inc.	Non-traded REIT (Daily NAV)	CIM Group	Open
INAV is a continuously offered, public, non-listed REIT that provides daily valuation and daily limited liquidity. INAV primarily invests in income-producing necessity commercial real estate across the retail, office and industrial sectors.			

[/vc_column_text][vc_tta_section][vc_tta_accordion][vc_tta_accordion color="white" c_position="right" active_section="1" collapsible_all="true" el_class="sponsor" css=".vc_custom_1529238622863{margin-right: 15px !important;margin-left: 15px !important;}"]vc_tta_section title="News " tab_id="1535523043586-fa6edf37-ab1f"]

[/vc_tta_section][vc_tta_accordion][vc_column][vc_row]

Data as of 6/30/18. Assets Owned and Operated (AOO) represents the aggregate assets owned and operated by CIM on behalf of partners (including where CIM contributes alongside for its own account) and co-investors, whether or not CIM has discretion, in each case without duplication. AOO includes total gross assets at fair value, with real assets presented on the basis described in the Book Value disclosure and operating companies presented at gross assets less debt, as of June 30, 2018 ("the Report Date") (including the shares of such assets owned by joint venture partners and co-investments), plus binding unfunded commitments. AOO also includes the \$0.3 billion of AOO attributable to CIM Compass Latin America (CCLA), which is 50% owned and jointly operated by CIM. AOO for CMMT Partners, L.P. (which represents assets under management), a perpetual-life real estate debt fund, is \$0.5 billion as of the Report Date.

Book Value for each investment generally represents the investment's book value as reflected in the applicable fund's unaudited financial statements as of the Report Date prepared in accordance with U.S. generally accepted accounting principles on a fair value basis. These book values generally represent the asset's third-party appraised value as of the Report Date, but in the case of CIM's net-lease strategy, book values generally represent



undepreciated cost (as reflected in SEC-filed financial statements).

There is no guarantee that any CCO Group program will replicate these types of liquidity events, if at all, and the programs are not required to effect a liquidity event at any time. The programs have limited liquidity as there is no public market, and one may never exist, for shares of common stock. There is no guarantee investors will receive a distribution. Distributions have been paid from proceeds of the offering, from borrowings and may be derived from sources other than cash flow from operations, including sales of assets, and there are no limits on the amounts that may be paid from other sources.

