

CIM Group

<https://thediwire.com/directory/cimgroup/>

September 27, 2017



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4700 Wilshire Boulevard
Los Angeles, CA 90010

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[323.860.4900](tel:323.860.4900)

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info@cimgroup.com

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<http://www.cimgroup.com>

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For Individual Investors: 9 REITs, 1 Preferred Stock Offering For Institutional Investors: 14 Real Estate, Infrastructure and Debt Funds			
1994	Real estate: Residential, Commercial, Retail, Hospitality, Debt, Infrastructure and U.S.-based Retail, Office and Industrial Net-lease	For Individual Investors: Non-Listed REITs, Preferred Stock Offering	Emily Vande Krol, President, CCO Capital, LLC Nathan DeBacker, Senior Vice President, CFO, CCO Capital, LLC
\$29.9 billion		4	
On February 1, 2018, an affiliate of CIM Group® (CIM®) acquired Cole Capital from VEREIT. In connection with the acquisition, Cole Capital Corporation, Cole’s broker-dealer subsidiary, was renamed CCO Capital, LLC.			CIM Group - YouTube

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Cole Credit Property Trust V, Inc. (CCPT V)	Non-traded REIT (Retail)	CIM Group	Closed
Cole Credit Property Trust V, Inc. is a Maryland corporation that invests primarily in income-producing necessity retail properties that are single-tenant properties subject to long-term triple-net or double-net leases with national or regional creditworthy tenants.			
CIM Real Estate Finance Trust, Inc. (CMFT)	Non-traded REIT (Retail)	CIM Group	Closed
CIM Real Estate Finance Trust, Inc. is a public, non-listed REIT pursuing a diversified investment strategy, ultimately transitioning to a mortgage REIT, by balancing the portfolio’s existing core of necessity commercial real estate assets with a portfolio of commercial mortgage loans and other credit investments.			
Cole Credit Property Trust III, Inc.	Non-traded REIT (Retail)	-	-
-			
Cole Credit Property Trust II, Inc.	Non-traded REIT (Retail)	CIM Group	-
-			

Cole Corporate Income Trust, Inc.	Non-traded REIT (Retail)	-	-
-			
Cole Office & Industrial REIT, Inc. (CCIT III)	Non-traded REIT (Office & Industrial)	CIM Group	Closed
<p>Cole Office & Industrial REIT (CCIT III), Inc. is a public, non-listed REIT that invests primarily in single-tenant, mission-critical office and industrial properties that are essential to the day-to-day operations of a company.</p>			
Cole Office & Industrial REIT, Inc. (CCIT II)	Non-traded REIT (Office & Industrial)	CIM Group	Closed
<p>CCIT II is a public, non-listed REIT that invests primarily in single-tenant, income-producing, necessity office and industrial properties that are leased to creditworthy tenants under long-term leases. CIM defines necessity corporate properties as those that are essential to the day-to-day operations of a company.</p>			
Cole Office & Industrial REIT, Inc.	Non-traded REIT (Office & Industrial)		
-			
CIM Income NAV, Inc.	Non-traded REIT (Daily NAV)	CIM Group	Open
<p>INAV is a continuously offered, public, non-listed REIT that provides daily valuation and daily limited liquidity. INAV primarily invests in income-producing necessity commercial real estate across the retail, office and industrial sectors.</p>			

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Data as of 9/30/19. Assets Owned and Operated (AOO) represents the aggregate assets owned and operated by CIM on behalf of partners (including where CIM contributes alongside for its own account) and co-investors, whether or not CIM has discretion, in each case without duplication. AOO also includes the \$0.3 billion of AOO attributable to CIM Compass Latin America (CCLA), which is 50% owned and jointly operated by CIM.

There is no guarantee that any CCO Group program will replicate these types of liquidity events, if at all, and the programs are not required to effect a liquidity event at any time. The programs have limited liquidity as there is no public market, and one may never exist, for shares of common stock. There is no guarantee investors will receive a distribution.

Distributions have been paid from proceeds of the offering, from borrowings and may be derived from sources other than cash flow from operations, including sales of assets, and there are no limits on the amounts that may be paid from other sources.

